

# Supervisor Change

This quick guide is to guide supervisors through the steps of requesting a change of reporting line for staff member(s) reporting to them.

The supervisor change request in HORUS can only be completed by:

- current supervisor
- current supervisor's reporting line chain

When the request is submitted, an approval workflow will be triggered, and the request will go to the selected delegate for approval. Upon approval, relevant position and job records will be updated in HRMS.

The guide is divided into two (2) sections as this request can be submitted via the following:

# <u>Section 1:</u> Submitting a request through the Team Supervisor Change Tile <u>Section 2:</u> Submitting a request through the My Team Tile

Please note, the Change of Supervisor requests cannot be completed in HORUS for the following scenarios:

- New manager
- Staff member has upcoming changes to their employment (changes related to their position)
- A supervisor change request is currently pending approval.

Please contact <u>Remunerations and Conditions</u> if you meet one of these criteria.

For technical assistance in relation to HRMS or HORUS please contact HR Systems. Email: <u>hrsystems@anu.eu.au</u> Phone: +61 2 6125 9622 Website: <u>HR Systems - Staff Services - ANU</u>

For general IT enquiries please contact the ANU Service Desk. Email: <u>servicedesk@anu.edu.au</u> Phone: +61 2 612 54321 Website: <u>Service Portal - ANU</u>

For general Human Resources advice or queries please contact the relevant team below. College of Arts & Social Sciences: <u>hr.cass@anu.edu.au</u> College of Asia & the Pacific: <u>cap.hradvisory@anu.edu.au</u> College of Business & Economics: <u>hr.cbe@anu.edu.au</u> College of Engineering, Computing and Cybernetics: <u>hradvisory.cecc@anu.edu.au</u> College of Health and Medicine: <u>hr.chm@anu.edu.au</u> College of Science: <u>hr.cos@anu.edu.au</u> HR Business Partners – P&C (Central Portfolios): <u>hrbp.pc@anu.edu.au</u> Remunerations & Conditions (Pay Roll): <u>employment.services@anu.edu.au</u>



#### Section 1: Submitting a request through the Team Supervisor Change tile Step 1 - Navigation 0 0 Manager Self Service ~ 1 of 2 > My Team 1 Login to HORUS and select AGA BAGA 22 the Team Supervisor Change tile from the Manager Self Service and De menu. 1.2 • 223 Step 2 - Select the team Team Supervisor Change member/s ob Details for Group Supervisor Change Supervisor Change > Find Team Me 1 Select the check box next 9 rows to the team member's name Job Title Receitment Type Employee Status Active Position 00021437 Select Continue 2 Status Active Position 00038030 Type Employee Note: Position 00016526 Status Active Type Employee a) An employee with an existing pending transaction in the system cannot be selected. b) In case position has multiple incumbents, team members belonging to the same position will be auto selected.



Step 3a – Answer Yes to the questionnaire	← I ⊙ ▽ Team Supervisor Change	-	-	Q. Search	di in Menu						0.4 : 0
1 Make sure the toggle is set to <b>Yes</b> .	Supervisor Change	Questionnaire	Are you changing	the employee's Supervisor	n				0	Yes	2 Next >
2 Select <b>Next</b>		Selected Employed Name / Title ANU Officer S	(Administration)	Business Unit Australian Nationa	al University		Departe	ent / Location	•	Supervisor	1 row
Note:											
a) This page will list down all the team member/s that have been selected for the reporting line change											
Step 3b – Input new supervisor details	Update Job Details for Group Group Update 1 Employees			) Job De	)		R	2 eview & Submit		Patron Cor	4 : 4
1 Check/Update the transaction date*	Work and Job Information "Transaction D Reports Manager N	ate 05/11/2024 New Information To	a 2		c	Current Informa	tion			Penantis dos	
2 Enter details of the <b>new</b> supervisor	Selected Employees     Composition     Required First     Select Delegate for Approval		Delegate Approver	~ 3							
3 Select Delegate for approval											
4 Select <b>Next</b>	X Ext	Cancel Search for: Reports 1 Search Crite	ro ria Position	Number	L	ookup			Show Oper	ators	÷
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a) <i>Transaction date</i> * is the date on which the team member will start reporting to the new	Work and Job Information "Transaction D Report Manager No	ate [i ] To [ 	Positio Busin (R k Reports To Position (N	n Status  ess Unit ess Unit both ess Unit bo	Q Q Clear					Makerin to Gue	demoarre   Next >
supervisor. This date can be in	Selected Employees     Charges Made     Request Red     Select Delegate for Approval	Position Number	11 Description 11	Manager Name 14	Department 1	ti Position Status	†↓ Business Unit	Only t 1 Job 1 Code	he first 100 results can be displ 100 Reports To Position Number	rows	
start date of the current pay		00000145	Professor Manager, Recruitment & Alumni	10.00	53200 53560	Approved Approved	ANUID	AE1 GSM1AD	00031304		
period.		00000165	Associate Professor Senior Lecturer (Level C)	-	53803 62010	Approved Approved	ANUID	ADSF ACSLEC	00015812 00026246	-	
b) The <i>Reports To</i> field for the new supervisor accepts		00000238 00000267 00000274	Associate Professor Laboratory Operations Manager Professor	landa Internet	43100 47520 53802	Approved Approved Approved	ANUID ANUID ANUID	ADSF GSM1EN AE1	00022747 00013757 00017674		
not known, the lookup tool can be used to search using the manager's name and position number, among other search options.											



<ul> <li>Step 4 - Review and Submit</li> <li>1 Review the request details.</li> <li>2 Enter Comments (recommended)</li> <li>3 Attach any supporting documents (not mandatory)</li> <li>4 Submit for approval</li> </ul>	Construction	Image: state in the state i	Riter to Generationals Control
Note: a) Following the request submission, the system will generate and send an email notification to the selected delegate for approval. b) If the request is approved, the new supervisor and the staff member(s) will receive an email notification. If denied, you will receive an email notification.	← © Update Job Details for Group ✓ Tour transactor ✓ Selected Employees Mod Test 5 (Admendation) Autotalen Retoried University	Prequest for (1) Employees has been successfully submitted for approval.  Perpartment / Location Recuritment Brace Partnering Charcely Billig 10A	L : O



## Section 2:

### Submitting a request through the My Team tile





#### Step 3 - Input Details

- 1 Check/Update the transaction date\*
- 2 Enter details of the **new** supervisor
- 3 Select Delegate for approval
- 4 Select Next

Notes:

a) *Transaction date*\* is the date on which the team member will start reporting to the new supervisor. This date can be in the past but not before start date of the current pay period.

b) The *Reports To* field for the new supervisor accepts position titles only. If that is not known, the lookup tool can be used to search using manager's name and position number, among other search options.

c) The *Reports To* field will be auto populated with the current supervisor's details on this page. Request cannot be submitted without selecting a new supervisor.







Step	94 – Review and Submit	Хря Request Supervisor Change			Q :
1 F c	Review the request letails.	ANJ Officer 4 (Aministration) Review and Submit Transaction Date 00110024 New Information	(t)	Review & Submit formation	( Province)
2 E (i	Enter <b>Comments</b> recommended)	Postion Title Recruitment Assistant 000 Job Title ANU Offorr 4 (Administration) 64 Reports Tob Library bar Services Coordina 000 Manager Namee	18030 Recruitment. DM ANU Officer 190418 Team Lead	Assistant 00038030 4 (Administration) G4ADM 0003968	
35	Submit for approval	Charger Visite     Select Delegate for Approval     Delegate Ac	prover		<sup>10</sup>
Note	):	←   0	Q. Search in Menu		<u>0 : 0</u>
<ul> <li>a) Fc</li> <li>subr</li> <li>gene</li> <li>notif</li> <li>dele</li> <li>b) If</li> <li>the r</li> <li>staff</li> <li>an ei</li> <li>deni</li> <li>ema</li> </ul>	ollowing the request nission, the system will erate and send an email fication to the selected gate for approval. the request is approved, new supervisor and the f member(s) will receive mail notification. If ed, you will receive an il notification.	Request Supervisor Change  Reporting Chg Approval Chain  reporting Chg Approval Chain	Voor transaction request for the last been s	uccessfully submitted for approval.	