

## Periodic review form

# Section 58 notice to provide information and documents relevant to your claim

Notice under section 58(1) Safety, Rehabilitation and Compensation Act 1988 (SRC Act): ANU requests that you provide the information and any documents sought on this form under authority of section 58 of the SRC Act, (power to request the provision of information). You are required to provide the information and documents within 28 days of the date of this notice. If you refuse or fail, without reasonable excuse, to comply with this request, ANU may refuse to deal with your claim until you provide the information and documents specified in this notice.

Giving false or misleading information is a serious offence.

## Complete this form

The University regularly requests all injured workers ('employees' as defined in the SRC Act) who receive compensation for injuries which result in ongoing or long-term incapacity to complete this form. This request applies whether or not such workers are still employed or are retired and whether or not such retired workers receive superannuation benefits.

The University asks that you complete this form because the information and documents requested are relevant to your claim. By accurately supplying the information and documents requested in this form, you will assist the University to correctly determine your ongoing workers' compensation benefits and to guard against making any incorrect payments due to a change in your circumstances.

The form requests information and documents against six topic areas.

- 1. Your details (such as address, contact information)
- 2. Prescribed person details
- 3. Employment/work details
- 4. Non employment income details
- 5. Education details
- 6. Third party/common law details

Finally, you are required to sign and date a declaration.

You may not need to update information in all topic areas but will need to answer at least all the bolded questions in every topic section. Where your circumstances have not changed, or your current situation requires a 'no' answer to the question, you should tick 'No' and move onto the next question. Where your circumstances have changed or your current situation requires a 'yes' answer, you should tick 'Yes' and complete the details requested.

If you have any difficulties completing this form and returning it to ANU within 28 days, please email workerscomp@anu.edu.au

## Here are some points to assist you to complete the form:

- You must complete your personal details in section 1.
- You must answer the bolded questions in topic areas 2–6 'yes' or 'no'. If you answer 'no', move onto the next question. If you answer 'yes', please provide the details requested.
- If your answers do not fit in the space provided, please attach additional pages with the details including any supporting documents.
- You should only include details for the last 12 months unless specifically requested to provide information for any periods prior to that.
- When you have finished answering the questions, ensure you read and sign the declaration in section 7 of the form.
- Make and keep a copy or record of this form.
- If any of your circumstances detailed on this form change after you have completed this form, you must notify your Claims Manager immediately (you should not wait until the University asks you to complete another Periodic review form).

## Notice – leaving Australia for any period of time

If you have been receiving incapacity payments for three months or more, and

- intend to leave Australia for any length of time, you should notify your Claims Manager of the date on which you intend to leave.
- if you don't notify your Claims Manager before you leave, you must notify your Claims Manager in writing within seven days of leaving Australia, of the fact that you have left Australia and the date on which you left.
- have been absent from Australia for three months or more, you must notify your Claims Manager in writing of your residential address: (please note: failure to notify the University about leaving Australia as detailed below is a 'strict liability' criminal offence)
- within seven days after the expiry of the first three month period of you being absent from Australia; and
- within seven days after the expiry of each three month period you are absent from Australia after that.

Your privacy is important to us. We will only collect, use or disclose your personal information in accordance with the Privacy Act 1988. If ANU does not collect personal information from you for the purposes of assessing your claim or related functions, we may not be able to determine your claim.

The University is the Commonwealth agency authorised by the Safety, Rehabilitation and Compensation Act 1988 (SRC Act) to collect personal information relevant to an injured worker's claim for the purposes of managing the compensation claim and for the management of the injured worker's rehabilitation and the discharge of other functions and use of other powers under the SRC Act. For those purposes, the University may need to collect from, use and disclose your personal information to the following parties:

- your employer at the date of your injury, your current employer and any subsequent employer
- your superannuation fund manager or trustee
- any health professional, hospitals, other health institutions, or service providers related to your claim
- your Claims Services Officer
- your rehabilitation provider
- vocational and functional assessor
- employment agencies
- legal advisors and law enforcement authorities
- personnel engaged by ANU to conduct research related activities
- the Safety, Rehabilitation and Compensation Commission
- ANU fraud investigators
- inspectors appointed under section 156 of the Work Health and Safety Act 2011
- any relevant third party (or insurer) considered by ANU to have contributed to the injury, illness or impairment
- any other person assisting ANU in the performance of its functions or exercise of its powers
- any other entity where there is legal obligation to do so (for example, but not limited to, responding to the direction of a court to produce documentation).

We want to ensure personal information collected, used, stored or disclosed is accurate, up-to-date and complete. The ANU Privacy Policy contains information on how you can request access to personal information held about you and how to seek correction of that information.

You may make a complaint to us if you consider that the University has interfered with your privacy or otherwise breached its obligations under the Privacy Act 1988. Our Privacy Policy contains more information about how to make a complaint and how we will respond.

ANU is not likely to disclose personal information to a person who is not in Australia or an external Territory, unless the information relates to an incident, investigation, injury or illness sustained while overseas, or treatment provided by an overseas practitioner. If disclosure of personal information is made to an overseas recipient, ANU will comply with obligations regarding disclosure to overseas entities (Australian Privacy Principle 8).

For further information about our information handling practices, for a copy of our Privacy Policy, to request an amendment of your personal information or to make a privacy complaint, please refer to <u>www.anu.edu.au/privacy</u>, contact us on 02 6125 5111 and request a copy of our Privacy Policy.

## 1. EMPLOYEE'S DETAILS

ANU claim reference number	1
The University retains y	your details on file. For claim management purposes, please complete the following:
Your full name	
Has your name chang	ed in the last 12 months?
Νο	
<b>Yes If yes, pleas</b> Old name(s)	se enclose documentary evidence of your new name
(if applicable)	
Residential address	
Postal address	
Home phone number	( ) Work phone number ( )
Mobile phone number	
Preferred email	

## 2. PRESCRIBED PERSON DETAILS

Certain compensation payments are based on your individual circumstances . Answering these questions will allow the University to confirm the accuracy of your payments and avoid any incorrect payments.

If your incapacity entitlements are less than the '**minimum earnings**' amount per week, you may be entitled to further benefits in relation to a 'prescribed person/child' who is **dependent on you for economic support**.

'Prescribed person' means immediate and some extended family members, including but not limited to: spouse; parents; children; siblings; step-children (see section 19(12) of the SRC Act). 'Prescribed child' is defined in section 4 of the SRC Act. Your Claims Manager can assist you with establishing who is a prescribed person/child and whether or not they are dependent on you for the purposes of the SRC Act.

**Note:** The statutory rate for minimum earnings relating to incapacity payments under section 19(7) of the SRC Act can be found at <u>www.comcare.gov.au</u>.

Do you earn less than the minimum earnings amount per week?

No If no, please go to question 3

Yes If yes, please complete the following

Do you have a person/child who is dependent on you for economic support?

No If no, please go to question 3

Yes If yes, please complete the following (if there is insufficient space please attach additional details on a separate sheet)

Person/child's full name						
Date of birth	/	/	Relationship to you			
Date dependency commenced	/	/	Date dependency	/	/	
			ceased (if applicable)			
Person/child's full name						
Date of birth	/	/	Relationship to you			
Date dependency commenced	/	/	Date dependency	/	/	
			ceased (if applicable)			
Person/child's full name						
Date of birth	/	/	Relationship to you			
Date dependency commenced	/	/	Date dependency	/	/	
			ceased (if applicable)			
For each shild listed shows wh	a is sand he	tween 16 o	ad DE vegera of and and in a	ourropt of us	lant place	~~

For each child listed above who is aged between 16 and 25 years of age and is a current student, please complete the following details:

Student's full name	
	What is the name and address of the school/college/university?
	Full-time Part-time Date study will cease /
If a person/child listed	d above is working or self-employed, please state their full name:
	State the average hours per week of employment or self- employment:
	What is the name and address of the employer/s?
Person/child's full name	
	State the average hours per week of employment
	or self-employment:
	What is the name and address of the employer/s?

## 3. EMPLOYMENT/WORK DETAILS

Your entitlements to compensation may vary if you are working. Working' includes any employment, whether full-time, part-time, contract or intermittent, self-employment, involvement in a business, whether as a sole trader, partner or in a company structure, receipt of remuneration or goods for skill/effort/time spent, unpaid employment or unpaid self-employment.

Providing these details and relevant supporting evidence will assist the University to manage your claim accurately and ensure you receive the correct entitlements. If you are unsure about what constitutes 'working' please contact your claims manager for clarification. Written advice can be provided or a meeting arranged to discuss your compensation payments.

Note: You are required to complete all of the following employment questions.

#### Are you currently working (in any form as outlined above)?

No						
Yes If yes, please	e provide the following details:					
Name of employer, des	scription of self-employment or remuneration sour	се				
Address						
		Employer ABN				
Period of employment:	Number of hours worked per week					
	Gross weekly earnings (that is, before any deductions)	\$				
Are you or have you been employed in any form of employment (including volunteer work) over the last 12 months?						
No						
Yes If yes, please	provide the following details:					
Name of employer						
Address						
Period of employment						
	Number of hours worked per week					
	Gross weekly earnings (that is, before any deductions)	\$				

## Are you or have you been self-employed or involved in a business, partnership or company structure any time over the last 12 months?

No						
Yes If yes, pleas	e provide the following details:					
Name of business or partnership or company Address Period of employment						
Number of hours worked	d per week					
Gross weekly earnings	(that is, before any deductions)	\$				
Note: 'Earnings' may also include dividends, investment earnings, beneficiaries and/or trust payments from that business, partnership or company as well as the value of any non-cash benefits, for example, low/no interest loans, free rent, car and fuel).						
-	come from any royalties, licence fees, franchis esult of your work, material published or pater					
No If no, go to qu	estion 4					
Yes If yes, please	provide the following details:					
Name of payee						
Type of payment						
	Date payment commenced Average	1 1				
	weekly amount you received	\$				

Note: If you have had more than one employer in the last 12 months please attach a separate sheet with the above details for each position.

## 4. NON EMPLOYMENT INCOME DETAILS

Do you receive a pens	sion from a superannuation fund?						
No							
Yes If yes, please	e provide the following details:						
Name of fund or administrator							
Address							
	Date payment commenced	/ /					
	Weekly amount you received	\$					
-	rolled over a lump sum benefit (the employer from a superannuation fund in the past 12 mo						
Note: Please include in the last 12 months.	details of any superannuation you may have v	oluntarily preserved or rolled over					
No							
Yes If yes, please	e provide the following details:						
Name of fund							
Address							
	Date lump sum received	/ /					
Do you receive a pension or allowance from any other Commonwealth department or authority (for example, Centrelink, Department of Veterans' Affairs)?							
No If no, go to c	juestion 5						
• •	e provide the following details:						
Name of department or authority							
Address							
	Date payment commenced	/ /					

\$

Weekly amount you received

## 5. EDUCATION DETAILS

Your response to the following questions may lead to your Rehabilitation Case Manager discussing your rehabilitation or return to work program with your employer.

#### Are you currently or have you been engaged in any part-time or full-time study in the last 12 months?

No							
Yes If yes, please	provide the follo	wing det	ails:				
Name of institution							
Address							
Name of course							
Hours of study per week							
Period of attendance:	Date attendance		/	/	Date attendance expected to	/	/
	commenced				ceased		

## 6. THIRD PARTY/COMMON LAW DETAILS

You must notify the University in writing within seven days after the day on which you first become aware that a common law claim has been made in relation to an injury, loss or damage you incurred that is compensable under the SRC Act against either:

- a third party for the recovery of damages
- the Commonwealth for damages.

You must notify the University in writing of the amount of any common law damages recovered in respect of any injury, loss or damage that is compensable under the SRC Act within 28 days after the day on which the damages were recovered.

Note: Failure to notify the University of any of the above within the time frames specified is a criminal offence of strict

liability. Taking common law action and receiving common law damages may affect your entitlements under the SRC Act.

Your responses to the following questions may lead to the University commencing recovery action.

## Have you commenced common law proceedings against the Commonwealth, your employer or any other party as a result of your condition/injury?

No If no, go to Employee's Declaration

Yes If yes, please provide the following information about your legal representative (including if you are self-represented)

Name of representative	
Address	
Phone number	
What date did you comme	nce proceedings? / /
Have you received any mo	oney as a result of these proceedings?
No	
Yes If yes, pleas	se provide the following details:
How much did you receive	? (\$)

## 7. EMPLOYEE'S DECLARATION

I declare that:

- I have completed all questions on this form that are relevant to me
- · the information I have supplied on this form is true and accurate
- I am aware that if my workers' compensation entitlements have been overpaid, the University will need to recover any such overpayment from me, in the courts if necessary, as a debt due to the Commonwealth, if I do not notify the University immediately of any of the following:
- I engage in any employment (whether paid or not) or run a business in my own right (in a business, partnership or a company structure) during the period I am absent from work as a result of my compensable condition
- any dependent person for whom I am receiving a compensation benefit ceases to be a dependent (e.g ceases to reside with me)
- $_{\odot}\,$  a child in my care turns 16 and ceases to be a full-time student
- a dependent of mine, aged 16–24 years, ceases to be a full-time student or engages in full time employment
- I receive a pension or allowance from any Commonwealth department or receive or have rolled over a superannuation benefit
- I instigate common law action for my compensable condition or receive a common law damages amount
- o I travel overseas for any period of time
- o I change address
- I am aware that I must advise the University if my compensable condition improves during any period of incapacity sufficiently to allow my return to work
- I am aware that making a false or misleading claim or statement in support of my claim may make me liable for prosecution
- I am aware that any money paid by the University as a result of a false or misleading statement or claim will be recovered
- I have read and understood the Privacy statement section of this form and consent to the release of my personal information to the parties listed in that section.

Print your name		
Signature	Date	